



CU Marketplace Pilot Pro Tip: Add Your Goods and Services Request Items to a New Cart

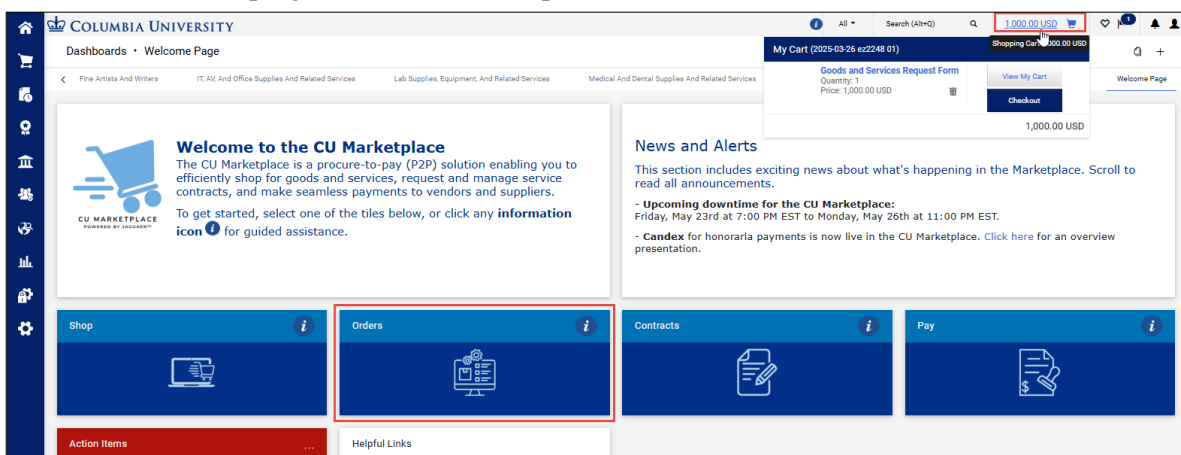
What is it?

Before creating a Requisition from a Goods and Services Request Form, check to see if you have any **Active Draft Carts**. If you have an Active Draft Cart, any Lines from your Goods and Services Request will get added to your Active Draft Cart.

Process, submit, or delete any Draft Carts so that new Requisition lines do not get added to the Active Draft Cart. Or, if you cannot submit or delete your Active Draft Cart, you can add your Goods and Services items to a new Cart. Refer to the [Shopping from Catalog Suppliers in the CU Marketplace](#) for details on how to manage Carts.

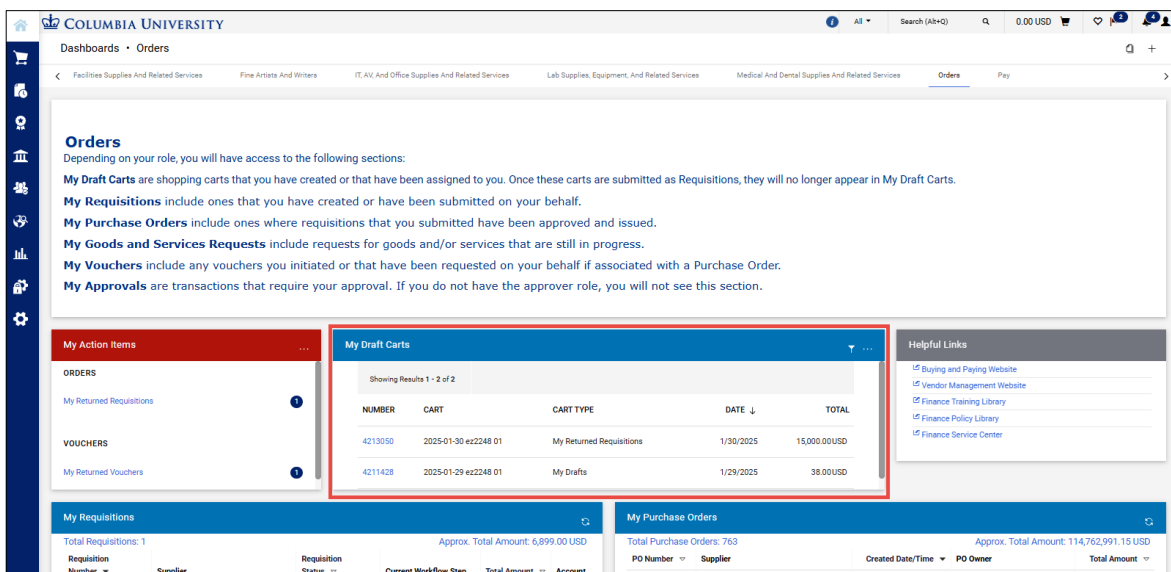
Viewing Your Carts

If you have an Active Cart, the total amount for all items in that Cart is displayed next to the **Shopping Cart** icon in the top right of the CU Marketplace window.



Click the **Amount** link next to the Shopping Cart icon to **View My Cart** or proceed to **Checkout**.

To view all Draft Carts, click the **Orders** tile from the Welcome Page. The Orders dashboard appears.



The **My Draft Carts** section displays your Carts. The **Active** icon indicates the Cart that is currently active.

Click a **Cart Number** to view a Cart. That Cart will become your Active Cart.

Adding Goods and Services Request Items to a New Cart

After completing a Goods and Services Request Form, you can select the option to Add to new Cart so your items are not added to the Active Cart.

The screenshot displays the 'Review and Submit' page for a Goods and Services Request Form. The page includes a sidebar with navigation icons and a main content area. The main content area shows the form's progress, with a green bar indicating 'Required Fields Complete'. Below this, a table lists the sections: 'Suppliers' and 'Form Fields', both marked as 'Required Fields Complete'. At the bottom right, a dropdown menu is open, showing options: 'Add and go to Cart', 'Save to Cart and Add Another', 'Add to Cart and Return', 'Add to new Cart' (highlighted), 'Add to Draft Cart', 'Add to Draft Change Request', and 'Add to PO Revision'.

On the **Review and Submit** page of your Goods and Services Request Form, click the dropdown menu next to Add and go to Cart and select **Add to new Cart**.

Where do I get help?

Contact the Finance Service Center

<http://finance.columbia.edu/content/finance-service-center>

Log an incident or request a service via Service Now

<https://columbia.service-now.com>